

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	For the month ended (dd/mm/yyyy) : 31/08/2018					
To : Hong Kong Exchanges an	d Clearing Limited					
Name of Issuer <u>E</u>	asy Repay Finance &	Investment Lim	nited			
Date Submitted 0	6/09/2018					
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>8079</u>	Description : Ordina	ary shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month 30,000,000,000	HK\$0.01	HK\$300,000,000			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000			
(2) Stock code : N/A	Description : <u>N/A</u>		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month N/A	<u>N/A</u>	<u>N/A</u>			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	<u>N/A</u>			

2. Preference Shares				
Stock code : N/A Descr	iption : <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descr	iption : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	n N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the end of the month (State currency):				

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	e No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	218,894,354	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	218,894,354	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date -		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						uio monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)	-					
2. N/A						
shares						
(Note 1)				_		-
(11010 1)						
3. N/A						
<u> </u>						
( / / )						
shares						
(Note 1)		Tota	JA (Ordina	ru oboroo)	NI/A	
		1018	II A. (Ordina			
			•	ce shares)		
				ther class)	IN/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		N/A		,	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		<del></del>				
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )		<del></del>				
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	•	,	•			
				<del></del>		<u> </u>
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( / /	)				
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		•
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of t	Amount a		ed)  Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	preceding		close of the		month
Class and description	outstanding	month	month	month		
1. N/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' ' )					
2.147.	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
,	_					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A	_					
	_					
	<u> </u>					
Otaala aa la Pit Paris IV	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del>-</del>				
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares) N/Δ		
				ce shares) N/A		_
				ther class) N/A		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
( / / )	-	
shares (Note 1)		
0.000		
2. <u>N/A</u>	4	
	=	
( / / )		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	=	
shares (Note 1)		
	⊢ <sub>N/A</sub>	
(Preference shares)		<u>-</u>
(Other class)		=
,		-

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		<del></del>		
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(***				N/A
			Class of shares				
4.	Bonus issue	-	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A

Class of shares   State   Issue and allotment   ( / / )	of new shares of suer issuer which sued may be issued onth suant thereto as at ereto of the month	s dı p			Type of Issue	
Sample   (Note 1)				Class of shares	Type of issue	
Class of shares repurchased (Note 1)   Cancellation date: ( / / )   Canc						
Class of shares repurchased (Note 1)   Cancellation date : ( / / )   (dd/mm/yyyy)		)	( / /		Scrip dividend	5.
Cancellation date : ( / / )   (dd/mm/yyyy)	N/A	)	( / /			
Cancellation date : ( / / )   (dd/mm/yyyy)						
Shares		_				
Class of shares redeemed (Note 1)  7. Redemption of shares Shares		)	( / /	Gariconation date :		6.
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares ——— issuable (Note 1)  8. Consideration issue  At price: State currency—— Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )	N/A	)	( / /			
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares ——— issuable (Note 1)  8. Consideration issue  At price: State currency—— Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )	IVA					
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares ————————————————————————————————————						
Class of shares ————————————————————————————————————		)	( / /	Redemption date : (dd/mm/yyyy)	Redemption of shares	7.
issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )		)	( / /	= Om approvar dato.		
issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )	<u>N/A</u>					
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )						
2011 applotal date:		)	( / /			8.
(dd/mm/yyyy)		)	( / /	EGM approval date: (dd/mm/yyyy)		
	<u>N/A</u>			(2.2		

		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of sharesssuable (Note 1)		
	ssue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			<u>N/A</u>
	Class of shares ssuable (Note 1)		
	ssue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E): (	(1) N/A	
	(	(2) N/A	
Total increase / (decrease) in preference shares du	• ,	N/A	
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):	o N/A	
(These figures should be the same as the relevant (Capital").)		s in Issued Si	hare

No. of new No. of new

Remarks (if any):
Submitted by: <u>To Chi</u> .
Title: Secretary .
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.